

Complete and send to your bank or financial institution  
**PLEASE NOTE THAT YOUR BANK MAY REQUEST THAT YOU COMPLETE  
THEIR OWN FORM. ALLY INVEST WILL ONLY ACCEPT WIRES FROM  
ACCOUNTS THAT ARE TITLED EXACTLY AS THE RECEIVING ALLY  
INVEST ACCOUNT. NO THIRD PARTY WIRES ALLOWED.**

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## Bank Wire Request

Please transfer \$\_\_\_\_\_ from my bank account  
#\_\_\_\_\_ to my account at Ally Invest Securities. The wiring  
instructions are as follows:

Bank Name: BMO Harris Bank  
Bank Address: 111 W. Monroe, Chicago, IL 60603  
**ABA Number: 071000288**  
**Swift: HATRUS44**  
**Account Number: 3713302**  
Account Name: FBO Apex Clearing Corporation  
One Dallas Center 350 N. St Paul - Suite 1300 - Dallas, TX  
75201

**For the benefit/credit of:** \_\_\_\_\_  
(Name as it appears on your Ally Invest Securities Account)

**Ally Invest Securities Account Number:** \_\_\_\_\_  
(Your Ally Invest Securities Account Number)

Sincerely,

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Print Name)

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### Next Steps:

1. Fax this completed form to your bank or financial institution.
2. Typically, wire requests received by your bank before 10 am are processed the same day.
3. Initial deposits of \$5,000 or more are eligible to have the wiring fee reimbursed up to \$25 by Ally Invest (does not apply to Retirement accounts).